Community Colleges of Spokane
Foundation

SECURITIES TRANSFER FORM

1 Please complete this form and send it to your banker or financial advisor.

2 Please send a copy of the completed form to the CCS Foundation at foundation@ccs.spokane.edu.

If you have any questions or want to give mutual funds, bonds, foreign or restricted stock, contact the CCS Foundation at foundation@ccs.spokane.edu or 509-434-5123.

Donor Information

FIRST NAME | MIDDLE NAME | LAST NAME

ADDRESS LINE 1

ADDRESS LINE 2

CITY

STATE/PROVINCE | ZIP/POSTAL CODE | COUNTRY

PHONE NUMBER ☐ HOME ☐ BUSINESS ☐ MOBILE

EMAIL ☐ HOME ☐ BUSINESS

ACCOUNT TITLE

ACCOUNT NUMBER

SIGNATURE | DATE

SPOUSE/PARTNER SIGNATURE | DATE

Gift Information

GIFT DESIGNATION

GIFT DESIGNATION (CONTINUED)

Tell us how to best use your gift. For additional space, please use the next page. If you leave this blank, your gift will be contributed to the area of greatest need.

☐ A matching gift will be submitted by my employer.

COMPANY NAME

☐ Share gift credit with my spouse/partner.

SPOUSE/PARTNER FULL NAME

☐ Keep my gift anonymous

Broker Information

BROKER/ADVISOR NAME
(IF NO BROKER, PLEASE ENTER "NONE")

BROKERAGE FIRM

BROKER/ADVISOR PHONE NUMBER

BROKER/ADVISOR EMAIL

# of Shares or Approx. Value	Security Description	Ticker Symbol

Please deliver by DTC to:

Charles Schwab
DTC #: 0164
Account #: 40553953
For Further Credit: 3697-5135
District 17 –
Community Colleges Foundation
Tax ID #: 91-0886962

If your securities did not all fit on the previous page, please use the space below to list the remainder.

Donor Information

FIRST NAME | MIDDLE NAME | LAST NAME

EMAIL | DATE

GIFT DESIGNATION (CONTINUED)

GIFT DESIGNATION (CONTINUED)

Donor Information

# of Shares or Approx. Value	Security Description	Ticker Symbol